

October 22, 2024: VN-Index stalled in red for a whole day (VN-Index - 0.77%)

- VN-Index opened the trading session around the reference price but started declining immediately.
- Decreased stocks were diversified sector by sector, only the Construction & Material sector was relatively positive.
- Although reaching the reference level several times, the index could not break through and experienced even more drops in the end.
- The Chemicals and the Technology sectors pulled down the whole market.
- Market breadth had 107 winners, 269 losers, and 58 unchanged.
- Liquidity massively increased by 33% to VND 19.0 trillion.

VN-30 followed a market's momentum (VN-30 -0.67%)

- The basket included 5 increasing, 23 decreasing, and 2 unchanged stocks.
- Dropped stocks were varied, such as GVR (-4.12%), VRE (-2.62%), VIB (-2.34%), and BCM (-2.26%).
- VHM (+0.94%) and MWG (+0.76%) slightly increased.

Sectors and stocks daily highlights

- PNJ (-1.69%) released their business results of 9M2024. The company recorded net revenue of VND 7,130 billion (+3% YoY) and profit after tax of VND 216 billion (-15% YoY) in 3Q2024. They achieved 79% of the revenue target and 66% of the annual profit plan with those numbers.
- Ho Chi Minh Stock Exchange (HOSE) announced MWG (+0.76%) has been included VN Diamond Index again with an effective date 4th November. On the other hand, VRE (-2.62%) remains on the waiting list for removal.
- Foreign investors recorded net sales of VND 139 billion today. The most notable net-sold stocks were FUEVNFUND (-0.27%) and KDH (+0.62%). Meanwhile, MWG (+0.76%) was net bought.

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