

October 28, 2024: VN-Index had an inactive day (VN-Index +0.16%)

- VN-Index started the week above the reference level trying to wipe off the recent sluggish sentiments.
- However, the positive momentum did not last because of the declines in some major sectors such as the Real Estate and the Retail sector.
- In the afternoon, the Index got back to the green area again. The market ended with a slight increase although it went down below the reference level once.
- The Basic Resources and the Oil & Gas sectors were positive, the Real Estate sector remained negative on the contrary.
- Market breadth included 211 winners, 162 losers, and 69 unchanged.
- Liquidity declined by 21.2% to VND 10.8 trillion.

VN-30 rebounded (VN-30 +0.21%)

- The basket recorded 15 increasing stocks, 9 decreasing stocks, and 6 staying the same.
- VHM (-2.62%) weighed on the basket the most. VNM (-1.13%) and HDB (-0.93%) were also negative.
- Increases in the stocks like HPG (+1.13%), and PLX (+1.08%) were subtle.

Sectors and stocks daily highlights

- VIC (-0.24%) announced the launch of VinVentures Technology Investment Fund to support startups in the Artificial Intelligence (AI) business. Their assets will be USD 150 million mainly from inheritance from Vingroup.
 - GEX (+0.73%) declared business results in 3Q2024. The company recorded VND 8,709 billion (+5.9% YoY) in net revenue and VND 502 billion (+34.1% YoY) in profit before tax. Their net revenue growth in the third quarter mainly came from the positive growth of the electrical equipment segment.
 - Foreign investors net sold VND 457 billion today. MSN (+0.91%) was net-sold with more than VND 200 billion. On the other hand, there were no notable net-bought stocks.
-



【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**