

## October 30, 2024: VN-Index remained stagnant (VN-Index -0.25%)

- Continuing yesterday's upward trend, VN-Index started higher.
- However, after the opening, sellers pushed the index lower.
- In the afternoon session, a buying trend did not last, and the market did not turn green until the end of the trading.
- Media and Travel & Leisure performed well, while Real Estate and Financial Services declined.
- Market breadth included 163 winners, 210 losers, and 74 unchanged.
- Liquidity declined by 32.6% to VND 12.7 trillion.

### VN-30 also fell back (VN-30 -0.14%)

- The basket recorded 8 increasing stocks, 17 decreasing stocks, and 5 staying the same.
- STB (+2.20%), VIB (+1.33%), and TCB (+1.05%) increased over 1%.
- VHM (-3.74%), SSI (-1.31%), PLX (-1.19%), and VNM (-1.04%) decreased over 1%.

### Sectors and stocks daily highlights

- VRE (+0.28%) announced its 3Q2024 results. Revenue was VND2,078 billion (-37.7% YoY) and net income after tax was VND906 billion (-31.2% YoY). This was mainly due to a sharp drop in revenue from sales of inventory properties to VND36 billion (-97.3% YoY).
- MWG (-0.75%) reported 3Q2024 results. Net sales were VND34,147 billion (+12.7% YoY) and net profit after tax was VND806 billion (20.7x YoY). Gross profit margin increased to 20.2% (+1.5ppt YoY) thanks to the optimization of store operating expenses in line with the reorganization strategy.
- Foreign investors net sold VND 144 billion. MSN (+0.13%) was the most net-sold stock, while VPB (0.00%) was the most net-bought.



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