

## **November 13, 2024: VN-Index managed to record a gain (VN-Index +0.10%)**

- VN-Index started below the reference mark as it records 4 consecutive declining trading days. The market continued its momentum in the morning session although the buying force tried to break through the mark.
- Negative movements were spreaded among the sectors, notably the Oil & Gas, the Basic Resources, and the Financial Services sectors.
- In the afternoon, the momentum went in the opposite direction. It started increasing and successfully recorded a slight gain in the end.
- The Retail sector was the main driver of the increase, while the Financial Services stayed pessimistic.
- Market breadth included 153 winners, 203 losers, and 72 unchanged.
- Liquidity improved by 7.9% to VND 15.3 trillion.

### **VN-30 slightly outperformed (VN-30 +0.16%)**

- The basket recorded 15 increasing stocks, 11 decreasing stocks, and 4 staying the same.
- HPG (-1.64%) weighed the Index the most, followed by PLX (-1.27%) and GVR (-1.06%).
- MWG (+1.81%) and VPB (+1.31%) were the only increasing stocks by more than 1%.

### **Sectors and stocks daily highlights**

- FPT (+0.73%) launched the AI Factory to provide artificial intelligence (AI) and cloud computing services in Japan. 3,500 of the company's employees currently work in the country and the number will be 5,000 in the next year according to the CEO.
  - GAS (-0.43%) and DPM (+0.59%) had a working session and signed a long-term cooperation agreement to enhance the domestic gas supply and effective consumption with affordable and stable prices.
  - Foreign investors net sold VND 164 billion. VPB (+1.31%) topped the net sold list. On the other hand, there were no notable net-bought stocks today.
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