

## **November 1, 2024: VN-Index turned negative (VN-Index -0.76%)**

- VN-Index started below the reference mark, affected by the underperforming U.S stock market yesterday.
- Investors sentiment became cautious and cash flow shrunk, making it easier for sell-side to gain dominance.
- The residual positivity of Banking sector was the only thing keeping the market afloat.
- However, in afternoon session, Banking stocks eventually were also engulfed in the red.
- Negativity grew stronger across the sectors and drag the market down.
- Market breadth included 86 winners, 289 losers, and 60 unchanged.
- Liquidity went down by 17.8% to VND 14.8 trillion.

### **VN-30 covered in red (VN-30 -0.97%)**

- The basket recorded 3 increasing stocks, 25 decreasing stocks, and 2 staying the same.
- Major decliners were abundant such as POW (-2.93%), MSN (-2.74%), GVR (-1.82%), MBB (-1.80%).
- Nevertheless, the few gaining stocks BVH (+1.40%) and SSB (+2.42%) were still notable.

### **Sectors and stocks daily highlights**

- BCG (+5.18%) surged as its net profit in 3Q2024 recorded a significant growth, standing at VND 331 billion (+3,521% YoY).
- Similarly, HDG (+2.44%) gained thanks to impressive results of VND 567 billion revenue (+23% YoY) and VND 182 billion net profit (+83% YoY) in 3Q2024.
- Foreign investors net selling lessened to VND 301 billion. The main focus was on MSN (-2.74%) after the shares tranfer by SK Group. On the other hand, VPB (-1.47%) and TCB (-0.84%) were the most net bought stocks.



This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

***Japan Securities Co., Ltd.*** is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**