

November 21, 2024: VN-Index continued to rise (VN-Index +0.97%)

- VN-Index started the day trading erratically amid heightened geopolitical risks due to the escalation of the Russian-Ukrainian war.
- The morning session was rough, with buyers and sellers competing fiercely.
- After the price movements converged, the market rose and closed at the day's highest level.
- All sectors increased except for Media. Retail sector rose the most.
- Market breadth included 278 winners, 94 losers, and 81 unchanged.
- Liquidity decreased by 31.7% to VND 12.2 trillion.

VN-30 remained strong (VN-30 +1.17%)

- The basket recorded 24 increasing stocks, 3 decreasing stocks, and 3 staying the same.
- The rises in MWG (+3.35%), CTG (+2.94%), and VPB (+2.67%) were particularly significant.
- SAB (-0.36%), BCM (-0.30%) and VJC (-0.29%) declined.

Sectors and stocks daily highlights

- Platinum Victory Fund (Singapore) has registered to purchase an additional 30 million REE (+1.88%) shares. The transaction is expected to run from November 22 to December 20, 2024, increasing its stake from 35.7% to 42.07%.
- VOS (+2.37%) approved the vessel investment plan at an extraordinary shareholders meeting. The fleet expansion is the first since 2013, and the company plans to invest in 10 new vessels.
- Foreign investors net sold VND 853 billion, focusing on VHM (0.00%), SSI (+1.23%), and HPG (+0.98%). On the other hand, there were no outstanding net-bought stocks.

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