

## **November 28, 2024: VN-Index was unchanged after all (+0.01%)**

- VN-Index opened high above the reference price. The investors' sentiment initially seemed to push the Index up more.
- However, the buying force did not last longer. The initial gain was offset as the market started declining gradually.
- The index continued to be sluggish in the afternoon. Even a little loss was seen but it managed to maintain the gain at the end of the trading day.
- The Oil & Gas and the Healthcare sectors increased the most but the contributions were minor.
- Market breadth included 192 winners, 181 losers, and 89 unchanged.
- Liquidity decreased by 1.9% to VND 11.1 trillion.

### **VN-30 kept the same momentum (+0.04%)**

- The basket recorded 12 increasing stocks, 15 decreasing stocks, and 3 staying the same.
- PLX (+2.30%) and VIB (+2.16%) were the top gainers.
- VHM (-1.91%) and SAB (-1.07%) were the only 2 stocks that recorded more than 1% of drops.

### **Sectors and stocks daily highlights**

- PVD (+0.43%) said the company will purchase another jack-up drilling rig to meet domestic and regional demands. The drilling rig is expected to be put into operation in the fourth quarter of 2025.
- The BOD of CIG (-0.97%) approved the adjustment of the capital use plan from offering shares. VND 3,000 billion of the entire capital from this issuance will be used for investments in two projects and payment of temporarily unpaid bond obligations.
- Foreign investors continued to buy for the fifth consecutive day, with today's net-bought amount at VND 52 billion. FPT (+0.36%) was continuously heavily bought with more than VND 200 billion, while SSI (0.00%) and HDB (+0.60%) were net-sold with insignificant value.



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