

11/12/2024: VN-Index slightly decreased (-0.40%)

- VN-Index opened with a relatively positive sentiment. However, the seller came in and narrowed down the market in the morning.
- The Technology sector tried to anchor the Index, while the Chemicals and Retail sectors weighed on the Index.
- In the afternoon, the selling pressure accelerated and the market fell further. Nonetheless, some buying attempts showed up at the end to slow down the downward movement.
- Market breadth included 145 winners, 244 losers, and 76 unchanged.
- Liquidity improved by 5.6% to VND 15.2 trillion.

VN-30 declined at a softer pace (-0.22%)

- The basket recorded 10 increasing stocks, 16 decreasing stocks, and 4 unchanged.
- SHB (+1.93%) and FPT (+0.74%) were the top gainers.
- POW (-1.98%), BCM (-1.76%), and BVH (-1.71%) dragged down the basket.

Sectors and stocks daily highlights

- VTP (-1.05%) officially launches the Viettel Logistics Park in Lạng Sơn, with a total investment of VND 3,300 billion. Covering an area of 143 hectares, the park is designed as an integrated inland port, offering comprehensive services including customs clearance, import-export, and goods storage. It also serves as a central hub for agricultural trade between Vietnam and China.
 - SCS (+0.25%) has announced a resolution regarding the finalization of the shareholder list for the first interim cash dividend payment for 2024. The payout ratio is set at 30% (equivalent to VND 3,000 per share). The record date is December 24, and the payment is expected to be made on January 8, 2025.
 - Foreign investors net-sold VND 179 billion, mainly driven by VRE (-1.14%) and MWG (-1.32%). On the other hand, TCB (+0.42%) was the only notable net-bought stock.
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