

16/12/2024: VN-Index managed to gain (+0.10%)

- VN-Index opened this week positively. It fluctuated above the reference level in the morning session.
- However, the positivity did not last long after the Index started declining due to decreases in the Retail and Basic Resources sectors.
- The negative sentiment remained in the afternoon. The market mainly moved within a small range of loss but recorded a slight increase at the end.
- The Financial Services sector contributed to today's gain, while the Insurance sector was quite negative.
- Market breadth included 158 winners, 214 losers, and 82 unchanged.
- Liquidity increased by 12.2% to VND 12.8 trillion.

VN-30 nearly unchanged (+0.02%)

- The basket recorded 10 increasing stocks, 14 decreasing stocks, and 6 unchanged stocks.
- BVH (-1.69%) was the only stock experienced a decline over 1%.
- On the other hand, VNM (+1.25%), POW (+1.22%), and SSI (+1.16%) were relatively positive.

Sectors and stocks daily highlights

- PNJ (+1.24%) has announced its business result for 11M2024. The company recorded VND 35,210 billion (+19% YoY) in accumulated revenue and VND 1,876 billion (+9% YoY) in profit after tax. The achievement rates against the annual plan are 95% and 90% respectively.
- SHB (0.00%) will issue 5,000 billion VND in bonds, of which the first offering is 2,500 billion VND. The purposes of the issuance are to improve financial capacity, increase medium and long-term capital sources to supply capital to the economy, and to provide more efficient and safe services to clients.
- Foreign investors net-sold VND 177 billion. SSI (+1.16%) and HDB (+0.21%) were relatively net-bought, while HPG (-0.74%) was focused by Foreign investors' selling.



This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**