

17/12/2024: VN-Index slightly decreased (-0.39%)

- VN-Index opened with the selling pressure kicked in and kept the market below the reference mark in the morning.
- The Banking, Technology, and Financial Services dragged down the Index.
- In the afternoon, some buying force showed up but it was insignificant. After that, the seller took over at the end.
- Most sector was covered in red but the downward movement presented negligible figures.
- Market breadth included 147 winners, 232 losers, and 78 unchanged.
- Liquidity decreased by 5.6% to VND 12.1 trillion.

VN-30 weighed on the market (-0.61%)

- The basket recorded 5 increasing stocks, 19 decreasing stocks, and 6 unchanged stocks.
- FPT (-1.27%) and MWG (-1.15%) narrowed down the basket.
- On the other hand, no stock gains more than 1%.

Sectors and stocks daily highlights

- FPT (-1.27%) disclosed the 11M2024 business outcomes with revenue of VND 56,404 billion (+20% YoY) and net profit of VND 10,239 billion (+21% YoY). These figures completed 91% of revenue and 94% of profit target in 2024.
- CTR (+1.08%) announced November 2024 business results with revenue of VND 1,291 billion (+14% YoY) and profit before tax at VND 62 billion which was nearly unchanged YoY. Overall 11M2024, the firm has acquired 92% of revenue target and 91% profit before tax target.
- Foreign investors net-sold VND 669 billion driven by FPT (-1.27%) and MWG (-1.15%). Meanwhile, the value of net bought stocks was not substantial.

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