

20/12/2024: VN-Index returned to the gain (+0.23%)

- In spite of the huge decline yesterday, the VN Index opened with a positive increase today.
- The market once experienced a slight drop amid uncertainty among stock markets worldwide. However, it managed to record the increase.
- The index kept its favorable momentum in the afternoon. The buying force continuously contributed to the gain in the market until the end.
- The Travel & Leisures and the Retail sectors surged, while the Insurance sector had a decreasing session.
- Market breadth included 238 winners, 149 losers, and 74 unchanged.
- Liquidity dropped by 24.0% to VND 13.5 trillion.

VN-30 pushed up the gain (+0.27%)

- The basket recorded 14 increasing stocks, 12 decreasing stocks, and 4 staying the same.
- BVH (-2.29%) was the top decliner, followed by other decliners such as POW (-1.61%), and PLX (-1.02%).
- Meanwhile, BCM (+1.80%), and VNM (+1.72%) recorded notable gains.

Sectors and stocks daily highlights

- PVD (-1.24%) announced that the company completed its annual revenue and profit plans reaching VND9,000 billion, 45% higher than the one set at the beginning of the year and VND630 billion, almost doubled respectively due to the favorable demands in domestic and ASEAN regional market.
 - GEX (+1.30%) declared additional investments in Vietnam Seafood Corporation, SEA (+0.44%) to become a major shareholder. The company bought 5,898,200 SEA shares, which increased from 4.8% to 9.52% of its ownership.
 - Foreign investors had nearly the same trading value with VND 8 billion of a slight net-sold. VNM (+1.72%), and VIX (+0.98%) were the top buying stock, while HPG (-0.56%) was the top selling stock.
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