

30/12/2024: VN-Index traded in red (VN-Index -0.24%)

- VN-Index opened with divergence as investors stayed cautious before the last few trading sessions of the year as well as the declining U.S stock market.
- Profit-taking pressures on Banking and Basic Resources sectors quickly pulled the index under.
- As cashflow remained weakened, the market could not breakthrough from the negativity and traded in red for the entire day.
- A turnaround from large cap stocks helped the market to narrow the decline at the end.
- Market breadth included 122 winners, 299 losers, and 72 unchanged.
- Liquidity decreased significantly by 31.0% to VND 11.6 trillion.

VN-30 made full recovery (+0.04%)

- The basket recorded 6 increasing stocks, 20 decreasing stocks, and 4 staying the same.
- Although smaller in number, the large gains from increasing stocks HDB (+6.81%), POW (+1.25%), STB (+1.20%) helped the index to close in green.
- Meanwhile, major decliners were BID (-2.30%), SSB (-1.18%), VIB (-1.50%), VJC (-1.09%).

Sectors and stocks daily highlights

- MWG (-0.65%) declined after its Bach Hoa Xanh chain was found selling bean sprouts soaked in banned chemicals.
- VGC (+1.01%) set optimistic plan for 2025 at VND 14,437 billion revenue (+8% YoY) and VND 1,743 billion profit before tax (+57% YoY).
- Foreign investors net bought by VND 357 billion. STB (+1.20%) and CTG (+0.26%) were the most net bought stocks. On the other hand, net sold stocks were all relatively minor.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information



purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**