

31/12/2024: VN-Index ended the year +12.1% YoY (VN-Index -0.41%)

- Following thin trading yesterday, VN-Index opened lower.
- No aggressive buying emerged throughout the day, and the index gradually declined.
- VN-Index closed 2024 at 1,266.78 points (+12.1% YoY).
- The best-performing sector this year was Technology sector (+78.2% YoY), while Real Estate sector (-1.33% YoY) was the only one to decline.
- Market breadth included 155 winners, 254 losers, and 79 unchanged.
- Liquidity decreased by 0.7% to VND 11.5 trillion.

VN-30 also showed sluggish movement (VN30 -0.19%)

- The basket recorded 7 increasing stocks, 18 decreasing stocks, and 5 staying the same.
- BCM (+1.58%), ACB (+1.57%), FPT (+1.33%), MBB (+1.21%), and TCB (+1.02%) all gained more than 1%.
- HDB (-4.32%), which hit the ceiling price yesterday, saw the sharpest decline due to profit-taking.

Sectors and stocks daily highlights

- VND (-1.18%) announced that its Board of Directors approved plans to issue bonds worth VND 2 trillion in 2025. The funds will be used for lending in margin trading and investment in securities.
- VHM (-0.74%) was reported to have received approval from Long An Province for a new urban area project backed by its joint venture. The project covers about 1,090 hectares with a total estimated investment of VND 90.8 trillion.
- Foreign investors net sold VND 288 billion, with FPT (+1.33%) being the most net-bought stock and VCB (-0.87%) the most net-sold.

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