

## 9/12/2024: VN-Index continued to gain (+0.29%)

- VN-Index opened higher as the bull market has continued since last week.
- Nevertheless, the index remained flat in the morning session due to selling that appeared to be profit-taking.
- The index was then dominated by buyers and extended its gains toward the end of the trading.
- By sector, Media increased sharply, while Technology decreased the most.
- Market breadth included 235 winners, 146 losers, and 85 unchanged.
- Liquidity decreased by 5.0% to VND 16.8 trillion.

### VN-30 declined (-0.08%)

- The basket recorded 15 increasing stocks, 9 decreasing stocks, and 6 unchanged.
- VIC (+1.31%) and VCB (+1.06%) led the gains.
- FPT (-1.27%), BVH (-0.96%), ACB (-0.58%), and PLX (-0.37%) declined.

### Sectors and stocks daily highlights

- VIC (+1.31%) has started construction of an EV plant in Ha Tinh Province. The plant will cover an area of over 360,000 square meters with a total investment worth USD 300 million.
- VGC (0.00%) received approval from Khanh Hoa Province to build an industrial park. Construction will begin in 2Q2025 and will cover 288 hectares.
- Foreign investors net-sold VND 472 billion. No notable net-bought stocks and The largest net-sold stock was FPT (-1.27%).

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