

7/1/2025: VN-Index barely maintained positive momentum (VN-Index +0.05%)

- As the new year began market participants gradually returned worldwide, and VN-Index started trading with gains.
- Despite a balance between buying and selling, the index increased steadily and recorded a solid performance during the morning session.
- However, gains narrowed in the afternoon, with the index temporarily turning negative. Near the end of trading, buying resumed, allowing the index to close slightly higher than the previous day.
- Banking, Technology, and Insurance sectors showed gains.
- Market breadth included 156 winners, 252 losers, and 62 unchanged.
- Liquidity declined by 3.8% to VND 13.2 trillion.

VN-30 rose near closing (VN30 +0.17%)

- The basket recorded 14 increasing stocks, 13 decreasing stocks, and 3 staying the same.
- BID (+4.12%), BCM (+3.27%), and MBB (+2.12%) posted notable gains.
- GVR (-3.74%), SSI (-1.41%), and VNM (-1.28%) experienced significant declines.

Sectors and stocks daily highlights

- DBC (+0.94%) announced yesterday afternoon that its consolidated pre-tax profit for the full year of 2024 reached VND 857 billion, with post-tax profit exceeding its target by 5.5%. The company also set its 2025 post-tax profit target at VND 1.07 trillion (+30% YoY).
- VJC (-0.20%) disclosed a successful corporate bond issuance worth VND 2 trillion. The bonds have a 60-month term, an 11% interest rate, and mature on December 8, 2029.
- Foreign investors recorded a net selling of VND 92 billion. The top net buying was FPT (+0.54%), while the top net selling was VNM (-1.28%).



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