

## **8/1/2025: VN-Index turned green at the half end (VN-Index +0.33%)**

- In the morning, the market continued its downward trend over the previous 3 days.
- Market liquidity in the morning session remained the same as yesterday's, but began to fall in the afternoon
- Stronger buying power at the afternoon session led to modest increases and the market closed at the highest point.
- Industrial goods and services, Insurance, and Basic resources sectors showed gains.
- Market breadth included 198 winners, 105 losers, and 89 unchanged.
- Liquidity declined by 20.51% to VND 10.2 trillion.

### **VN-30 strongly bought at the end (VN30 +0.10%)**

- The basket recorded 17 increasing stocks, 6 decreasing stocks, and 7 staying the same.
- SSB (+1.79%), POW (+1.75%), and MWG (+1.75%) posted the most notable gains.
- HDB (-3.92%), FPT (-1.20%), and STB (-0.54%) experienced significant declines.

### **Sectors and stocks daily highlights**

- NLG (-1.05%) reported a significant rise in sales and profit in the fourth quarter of 2024 due to the completion of two projects ahead of schedule. This also helped revenue and net profit for the entire year of 2024 meet the target (506 billion VND).
- OIL (+3.39%) disclosed overall system income of more than 131 trillion VND, up 19% from previous year and revenue from overseas commercial activity increased by 141%, reaching more than 36 trillion VND
- Foreign investors recorded a net selling of VND 445 billion. The top net buying was HDG (+1.27%), while the top net selling was FPT (-1.2%).



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