

10/1/2025: VN-Index strengthened negative movement (VN-Index - 1.23%)

- The VN Index started with fluctuations around the reference level, close to 1,250 points. The market soon turned to fall below that level.
- The decline of the Banking sector negatively affected the Index.
- In the afternoon, selling momentum was accelerated. The range of the decline was expanded and the market finally experienced more than a 1% decrease at the end of the day.
- All of the sectors other than the insurance sector dropped. Specifically, the Financial Services sector was stagnant.
- Market breadth included 78 winners, 338 losers, and 40 unchanged.
- Liquidity significantly improved by 50.9% to VND 11.2 trillion.

VN-30 was the main dragger (VN30 -1.34%)

- The basket recorded 3 increasing stocks, 26 decreasing stocks, and 1 staying the same.
- Only 3 stocks, SSB (+2.05%), BVH (+1.02%), and CTG (+0.27%), increased.
- Meanwhile, some stocks in the Financial industry notably fell, such as HDB (-3.36%), STB (-3.30%), and SSI (-2.87%).

Sectors and stocks daily highlights

- CEO of VCB (-0.54%) stated at the company's conference that the bank had completed the targets and plans assigned by the State Bank of Vietnam. They achieved 13.7% of credit growth, and total assets increased by 12.9% exceeding VND 2 quadrillion for the first time.
 - In December, SCS (-2.65%) recorded a total volume of transported goods of 25,198 tons, the highest volume in 35 months and the third highest in history. The company recorded 267,369 tons in 2024, which was mainly due to the positive outcome of international cargo shipping.
 - Foreign investors net sold VND 223 billion, mainly driven by STB (-3.30%) with more than VND 100 billion of net-sold volume. On the other hand, the values of net-bought stocks were negligible.
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