

13/1/2025: VN-Index temporarily stops decreasing (VN-Index +0.42%)

- VN-Index opened with a lower gap than the previous Friday session's close.
- Followed by a period of sluggish trading around 1,225 pt until mid-afternoon trading.
- Increased demand helped the index change color from red to green and close the session slightly up by 5.17 points.
- Media, Oil & Gas, Financial Services contributed the most to today's positive, while the sectors that dropped were trivial, most notably is Travel & Leisure
- Market breadth included 206 winners, 191 losers, and 71 unchanged.
- Liquidity improved by 10.3% to VND 12.1 trillion.

VN-30 slightly upward (VN30 +0.40%)

- The basket recorded 18 increasing stocks, 7 decreasing stocks, and 5 staying the same.
- PLX (+2.10%), SSI (+1.90%) and TCB (+1.71%) posted the most notable gains.
- VPB (-1.08%), VRE (-0.89%) and MSN (-0.76%) experienced significant declines.

Sectors and stocks daily highlights

- MBB (+1.65%) updated their 2024's business results, recording a 12% increase in parent bank profit, reaching VND 27,600 billion; revenue increased by 21%. In 2025, MB aims to increase total assets by 22% to over VND 1,300 billion, credit and capital mobilization both increased by over 25%, reaching over VND 1,000 billion. The bank targets pre-tax profit to increase by 8-10%, expected to reach about VND 32,000 billion.
 - VND (-1.31%) maintained a downward trend that has lasted from April 2024 to present without recording any significant recovery. In addition, VND's revenue and profit in the first 3 quarters of 2024 were lower than in the fourth quarter of 2023. In the 2024's third quarter alone, the company recorded operating revenue of VND 1,270 billion (-28% YoY), reaching the lowest level in 5 quarters.
 - Foreign investors net sold VND 70 billion. The top net selling was FPT (+0.20%), while the top net buying was HDB (+0.46%).
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