

16/1/2025: VN-Index extended the gain (VN-Index +0.50%)

- Following the positive result in the U.S. market owing to a favorable CPI yesterday, the VN-Index surged at the beginning of today.
- The Financial Services sector was the main destination. Some stocks in the industry even hit the ceiling prices.
- Nevertheless, the market calmed down in the afternoon. The Index remained in green although it experienced a decline once.
- All of the sectors except for the Media sector increased. The Financial Services and the Industrial Goods & Services sectors particularly led today's market.
- Market breadth included 222 winners, 150 losers, and 50 unchanged.
- Liquidity improved by 32.2% to VND 13.3 trillion.

VN-30 increased in the end (VN30 +0.43%)

- The basket recorded 22 increasing stocks, 3 decreasing stocks, and 5 staying the same.
- Stocks on the buy-side were dominant but ranges of these increases were relatively mild, such as VCB (+1.42%), SSI (+1.04%), and STB (1.00%).
- Meanwhile, SAB (-1.82%) was the only notable decliner.

Sectors and stocks daily highlights

- VND (+6.99%) ended at the ceiling price after the terminal suspension of 6 bond lots by Trung Nam Dak Lak 1 Wind Power JSC was announced. The securities company has been playing role of consulting on procedures for the termination.
 - VTP (+6.97%) declared an establishment of a new company in Guangxi Province, China. Earlier in December 2024, the company inaugurated the first phase of the Logistics Park in Lang Son, which is expected to accelerate bilateral transactions.
 - Foreign investors still weighed on the market with VND 3,105 billion net sold today. VIC (+0.50%) was significantly net-sold mainly via put-through trades. On the other hand, net-bought stocks were small in comparison.
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