

6/2/2025: VN-Index extends upward momentum (VN-Index +0.15%)

- VN-Index opened the day with a continued increase following the previous trading day, maintaining positive sentiment in the market.
- The market fluctuated around the 1.27x area and once close to the reference level. By the end of the morning session, the market was still in the green zone but the increase was significantly narrowed compared to the beginning of the morning session.
- The market status continued to be maintained until the end of the afternoon session and ended the session slightly down compared to the opening level.
- The Healthcare, Automobiles and Parts and Personal Goods sectors were quite positive with an increase of over 1%, while the Retail Sector recorded a decrease of over 1%.
- Market breadth included 148 winners, 159 losers, and 85 unchanged.
- Liquidity slightly decreased by 2.3% to VND 12.9 trillion.

VN-30 noted a positive trend (VN30 +0.39%)

- The basket recorded 14 increasing stocks, 11 decreasing stocks, and 5 staying the same.
- TCB (+2.02%) was the most significant gainer in the Index.
- BCM (-1.39%) and VNM (-1.30%) were the two biggest losers.

Sectors and stocks daily highlights

- DGC (-0.27%) in the trading session of February 3, 2025 recorded a net sale of 455,000 shares by the foreign fund Dragon Capital, reducing their ownership ratio from 8.08% (30.7 million shares) to 7.96% (30.2 million shares).
 - VSC (-0.28%) announced a plan to issue more than 14.3 million ESOP shares to recognize the contribution of employees and supplement business capital in the context of 2024 profit increasing by 182% to VND 561.41 billion.
 - Foreign investors net sold again for VND 321 billion. VNM (-1.30%), MWG (-0.51%), VPB (0.00%) were the stocks that were net sold. On the contrary, the stocks that were net bought the most were CTG (+0.38%), VIC (+1.00%), VCB (+0.32%).
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