

11/2/2025: VN-Index shown no clear trend (VN-Index +0.41%)

- The VN-Index opened slightly higher, led by the banking sector.
- During the first half of the morning session, the index remained volatile, with selling pressure at times pushing it near the reference level.
- However, buying momentum remained strong, allowing the VN-Index to stay in positive territory by the end of the morning session.
- This market condition persisted into the afternoon session, where a rapid increase in buying pressure helped the index close at its highest level of the day.
- Media, Information Technology, and Basic Resources were the best-performing sectors.
- Market breadth included 257 winners, 219 losers, and 65 unchanged.
- Trading liquidity dropped 24.7% to VND 14.2 trillion.

VN-30 recovered from the previous session (VN30 +0.57%)

- The basket recorded 16 gainers and 14 decliners.
- HPG (+2.76%) led the gains after a sharp decline in the previous session, followed by FPT (+2.39%) and PLX (+1.98%).
- On the downside, MWG (-1.74%), VRE (-1.20%), and SAB (-1.15%) saw the largest declines.

Sectors and stocks daily highlights

- PNJ (-0.74%) announced that February 11, 2025, is the record date for the first interim dividend payment for 2025 at a rate of 6% per share (VND 600 per share). Payment is expected on March 10, 2025.
 - VNE (-4.34%) has failed to submit audited financial statements for two consecutive years (2022-2023), making it subject to regulatory scrutiny, the Ho Chi Minh Stock Exchange has issued a notice warning that VNE shares may face delisting if the company continues to delay its 2024 audited financial report.
 - Foreign investors recorded a net sell of VND 437 billion. MWG (-1.74%), VNM (-0.33%), and SSI (-0.80%) faced significant net selling, while HPG (+2.76%) was the most net-bought stock.
-



【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**