

13/2/2025: VN-Index edged up (VN-Index +0.27%)

- VN-Index started on a negative note with cautious cash flow as CPI in the U.S was higher than expected.
- Retail and Technology sector were the main weights on the market.
- Nevertheless, investors' sentiment soon stabilized after the Fed chairman remained positive on inflation outlooks, with Banking sector led the market back to the green.
- The momentum continued into the afternoon and helped the market to close just above the 1,270 level.
- Market breadth included 210 winners, 229 losers, and 80 unchanged.
- Liquidity increased toward the end to VND 11.7 trillion, up 3.5%.

VN-30 held back by individual stocks (VN30 +0.16%)

- The basket recorded 19 increasing stocks, 8 decreasing stocks and 3 staying the same.
- Most notable gains could be seen in GVR (+2.43%), PLX (+1.57%), VHM (+1.97%), VRE (+1.52%).
- Meanwhile, FPT (-1.31%) and MWG (-2.84%) caused the index to underperformed compared to the overall market.

Sectors and stocks daily highlights

- DPM (+4.74%) was approved to raise the company's chartered capital by VND 2,886 billion to VND VND 6,800 billion.
- MSR (+14.74%) touched ceiling price following China's export restriction on Vonfram and Bismuth.
- Foreign investors net sold for VND 233 billion. VNM (-0.49%) and VPB (0.00%) were the most net sold stocks. On the other hand, DPM (+4.74%) was also supported by foreign investors.

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