

14/2/2025: VN-Index maintained upward movement (VN-Index +0.45%)

- VN-Index started with an upside gap from the previous gaining session. The buyer gradually kicked in with the trading activities improving compared to yesterday's morning.
- The Banking, Financial Services, and Chemicals sectors were the main growth drivers in the morning.
- In the afternoon, the selling momentum showed up but it was insignificant, slowing down the gain from the beginning.
- The selling pressure mainly resulted from the Food & Beverage sectors at the end.
- Market breadth included 275 winners, 183 losers, and 75 unchanged.
- Liquidity increased by 27.6% to VND 14.8 trillion.

VN-30 increased at a softer pace (VN30 +0.20%)

- The basket recorded 16 increasing stocks, 8 decreasing stocks and 6 staying the same.
- GVR (+3.06%), SSB (+2.36%), and BID (+1.63%) were the top gainers.
- Meanwhile, STB (-1.42%) and MSN (-1.16%) narrowed down the basket.

Sectors and stocks daily highlights

- HDB (+0.66%) set the profit before tax growth in 2025 to exceed VND 20 trillion, up 25% YoY during the 4Q2024 Analyst Meeting.
- KBC (+2.60%) has set an ambitious target of VND 10 trillion in revenue and VND 3.2 trillion in net profit for 2025—seven times its 2024 profit based on Several industrial parks that are progressing, with significant leasing commitments.
- Foreign investors net sold for VND 178 billion today, primarily driven by VNM (-0.66%) and MWG (+0.73%). On the other hand, FPT (+1.26%) and HPG (+0.77%) were the most net-bought stocks.



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