

## **17/2/2025: VN-Index failed to maintain gains (VN-Index -0.26%)**

- VN-Index started the day positively, rising at the opening.
- However, the index quickly reversed course and declined. At one point during the morning session, it fell into negative territory, exhibiting unstable price movements.
- In the afternoon, the index remained sluggish, and a significant wave of selling occurred toward the end of trading.
- By sector, the decline in the Retail and Insurance sectors weighed heavily on the market.
- Market breadth included 195 winners, 266 losers, and 75 unchanged.
- Liquidity increased by 19.7% to VND 17.6 trillion.

### **VN-30 moved lower (VN30 -0.49%)**

- The basket recorded 9 increasing stocks, 19 decreasing stocks, and 2 staying the same.
- Major decliners included MSN (-2.50%), MWG (-1.99%), and BVH (-1.47%).
- On the other hand, SHB (+1.85%) and SSB (+1.79%) provided some support to the basket.

### **Sectors and stocks daily highlights**

- CTR (-2.43%) announced January 2025 results. Revenue was VND 896 billion (+3% YoY) and pre-tax income was VND 50.5 billion (+1% YoY), achieving 6.3% and 7%, respectively, of its 2025 target.
- POW (+0.82%) released its forecast results for January 2025, with a total estimated January generation of about 1,139.4 million kWh and sales revenue of VND 2,087 billion (+6% YoY).
- Foreign investors net sold VND 601 billion. Net selling was concentrated in MWG (-1.99%) and VNM (-0.50%), while there were no notable movements in net buying.

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