

18/2/2025: VN-Index maintained positivity (VN-Index +0.43%)

- VN-Index opened high above the reference price and experienced steady growth at the beginning.
- The market had surged in both volume and value in the morning session but gradually calmed down.
- In the afternoon, the cash flow did not improve. The Index hovered around the 1,275-point area and finished without significant movements.
- Most of the sectors had positive results, the Insurance sector had the best outcome today, followed by the Basic Resources sector.
- Market breadth included 293 winners, 162 losers, and 85 unchanged.
- Liquidity decreased by 23.4% to VND 13.5 trillion.

VN-30 moved at a slower pace (VN30 +0.25%)

- The basket recorded 22 increasing stocks, 6 decreasing stocks, and 2 staying the same.
- BVH (+6.90%) hit the ceiling price due to a sudden increase at the end of the afternoon session.
- On the other hand, LPB (-1.74%) is the only declining stock of more than 1%

Sectors and stocks daily highlights

- PLX (+1.31%) has announced the BOD resolution on divesting from its subsidiary in Laos. PLX had contributed to 100% of its capital equivalent to USD 1.89 million. The transfer method is a public auction of the entire lot of shares.
- The groundbreaking ceremony of Project No. 1 - Duc Giang Nghi Son Chemical Complex was held in Thanh Hoa province. The project is invested by a subsidiary of DGC (+0.84%) with VND 12,000 billion and is divided into 3 phases, of which the first phase will be put into operation in 1Q2026.
- Foreign investors net sold VND 183 billion. Net selling was concentrated in MWG (+0.74%), while VCI (+0.98%) and HPG (+1.53%) ranked top in net-bought stocks.



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