

## **19/2/2025: VN-Index extended gain on higher liquidity (VN-Index +0.82%)**

- VN-Index inherited the positivity in the U.S stock market and started well above the reference mark.
- Although the correction of Basic resources sector put pressure on the market, Constructions stocks and Industrial services stocks held the index up.
- The positivity began to spread wider in the afternoon, attracting cash flow.
- Other sectors such as Real estate and Food & Beverage also saw notable gains and helped the market to close at day's highest.
- Market breadth included 349 winners, 119 losers, and 68 unchanged.
- Liquidity went up by 28.8% to VND 17.4 trillion.

### **VN-30 covered in green (VN30 +0.54%)**

- The basket recorded 26 increasing stocks, 3 decreasing stocks, and 1 staying the same.
- BCM (+2.59%), GVR (+2.59%), MWG (+2.39%), VRE (+2.08%), MSN (+1.96%) were the largest gainers.
- Meanwhile, BVH (-1.40%) was the only major decliner.

### **Sectors and stocks daily highlights**

- BCM (+2.59%) increased following its intention to co-develop a major 3000ha project in Khanh Hoa province along with VSIP.
- HBC (+7.04%) jumped after winning a lawsuit against a client. The company is expected to recover VND 94 billion from the lawsuit.
- Foreign investors turned to net buying VND 355 billion. OCB (+1.72%) and TCH (+6.98%) were the most net bought stocks. On the other hand, NLG (+3.01%) topped the net sold list.

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