

25/2/2025: VN-Index struggle around resistance level (VN-Index - 0.11%)

- VN-Index started above the reference mark as positive sentiment continued after breaking through an important resistance.
- As such, Financial Services sector led the growth.
- Nevertheless, cautious sentiment still existed and slowly spread across sectors such as Basic Resources, Technology, Banking, dragging the market down.
- The downward momentum continued into the afternoon and the market traded mostly in the red.
- However, a buying force at the end helped the market to keep the 1,300 level.
- Market breadth included 214 winners, 242 losers, and 90 unchanged.
- Liquidity retreated 7.2% to VND 19.5 trillion.

VN-30 overwhelmed by negatives (VN30 -0.29%)

- The basket recorded 9 increasing stocks, 18 decreasing stocks, and 3 staying the same.
- BVH (-2.56%) and VNM (-1.41%) dropped the most, followed by less significant stocks like FPT (-1.07%), GVR (-1.08%), HDB (-1.07%).
- BCM (+2.82%), MBB (+1.74%), VHM (+1.24%) and MSN (+1.18%) were major gainers.

Sectors and stocks daily highlights

- After yesterday's positive session, steel stocks HPG (-0.72%), HSG (-0.84%), NKG (-1.39%) declined as steel exports in January dropped 42% compared to last year.
- Oil & Gas stocks BSR (+1.49%), PVS (+0.29%), POS (+1.20%) saw some positivity after oil prices increased following new U.S's sanction on Iran.
- Foreign investors net sold VND 338 billion today. FPT (-1.07%) was the most net sold stocks by a wide margin. For the net-bought list, it was MWG (-0.17%).



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