

26/2/2025: VN-Index managed to maintain (VN-Index -0.02%)

- VN-Index started with positive expectations for further gains after the break of the strong resistance line.
- However, the buying force did not continue to raise the Index higher. The market soon lost momentum and hovered around the reference level.
- The new support line at 1,300pt remained strong enough to maintain the whole market though investors' sentiment weakened in the afternoon.
- The Technology and the Retail sectors supported the market today.
- Market breadth included 198 winners, 259 losers, and 70 unchanged.
- Liquidity decreased -14.3% to VND 16.6 trillion.

VN-30 unchanged (VN30 0.00%)

- The basket recorded 10 increasing stocks, 18 decreasing stocks, and 2 staying the same.
- STB (-1.78%) and SSB (-1.53%) dropped the most.
- FPT (+2.01%) contributed to support the Index unchanged, followed by GVR (+1.56%) and BVH (+1.05%).

Sectors and stocks daily highlights

- Gelex Infrastructure, a subsidiary of GEX (0.00%), has spent more than VND934 billion to buy all individual shares issued by PXL (+1.95%), thereby officially becoming the parent company with a holding ratio of 65% which was changed from 25.52%.
 - DBD (+1.20%) signed an MOU with Gene Bio Medical, a Canadian biotech company to produce high-quality diagnostic test kits. They made proposals to Binh Dinh province about the joint venture project with USD 10-20 million investment.
 - Foreign investors net sold VND 287 billion today. MWG (+0.69%) and VNM (+0.32%) were the most net-bought stocks today, while STB (-1.78%) and CTG (-1.19%) were the main destinations of selling by foreign investors.
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