

27/2/2025: VN-Index Fluctuates Around 1,300 (VN-Index +0.37%)

- VN-Index opened higher despite mixed movements in U.S. and major Asian markets.
- After an early gain, the index experienced volatility with sectoral divergence, showing no clear trend.
- By the end of the morning session, most sectors turned red.
- The market maintained condition throughout the afternoon, closing above the 1,300 points.
- Basic Resources sector recorded the highest gain.
- Market breadth included 236 winners, 215 losers, and 91 unchanged.
- Liquidity rose +13.3% to VND 18.7 trillion.

VN-30 showed high volatility (VN30 +0.22%)

- The basket recorded 14 increasing stocks, 13 decreasing stocks, and 3 unchanged.
- HPG (+2.52%), VCB (+1.84%), and SSB (+1.04%) gained over 1%.
- On the downside, only VNM (-1.43%) fell more than 1%.

Sectors and stocks daily highlights

- Ho Chi Minh Stock Exchange (HoSE) issued a notice to securities firms regarding the KRX trading system, requesting firms to prepare end-of-day data from February 28, 2025, for upcoming testing. This aims to accelerate the system's launch, a key regulatory objective for 2025, as directed by the Ministry of Finance and the State Securities Commission.
 - VIC (+0.12%) approved a resolution to establish a new subsidiary, VinSC, with a charter capital of VND 300 billion, in which Vingroup holds a 99% stake.
 - Foreign investors net sold VND 638 billion today. TCH (+3.52%) and DBC (+2.61%) saw the highest net buying, while STB (-0.65%) continue recorded the most notable net selling.
-



【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**