

28/2/2025: VN-Index maintaining above the 1,300 threshold (VN-Index -0.19%)

- VN-Index started the day as the buyer slightly lifted the market. However, the cautious sentiment kicked in and narrowed down the market below the reference mark in the morning.
- The Banking, Basic Resources, and Technology sectors put a hindrance on the market.
- In the afternoon, the market fluctuated as both the buying and selling forces showed up quite strong. Nonetheless, the selling movement presented a better outcome in the end.
- The upward movement of the Real Estate and Chemicals sectors failed to anchor the market.
- Market breadth included 193 winners, 265 losers, and 85 unchanged.
- Liquidity remained notable at VND 18.6 trillion.

VN-30 weighed on the market (VN30 -0.53%)

- The basket recorded 7 increasing stocks, 18 decreasing stocks, and 5 unchanged.
- GVR (+2.14%), PLX (+1.40%), and VRE (+1.16%) lifted the market.
- On the other hand, BVH (-2.08%), LPB (-1.63%), and HPG (-1.58%) dragged down the market.

Sectors and stocks daily highlights

- HAX (-1.69%) plans to distribute a 10% cash dividend, amounting to approximately VND 107 billion, the highest in five years. The company also aims to accelerate the listing of its subsidiary, PTM, on the HOSE stock exchange. PTM, which distributes MG vehicles, currently operates 12 dealerships, holding a 38% market share for MG in Vietnam.
- NVL (+4.95%) aims for net revenue from real estate handovers to reach VND 21 trillion in 2025, a 153% increase from the previous year, with an after-tax profit target of VND 1.4 trillion, compared to a loss of VND 4.3 trillion in 2024. The company plans to launch two new projects in Ho Chi Minh City in 2025: Park Avenue and Palm City.



- Foreign investors net sold VND 985.6 billion today, mainly driven by HPG (-1.58%), TPB (-1.18%), and VHM (+0.37%). Meanwhile, net buying values of net-bought stocks were insignificant.

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