

04/03/2025: VN-Index slightly increased with positive cash flow (VN-Index +0.19%)

- The VN-Index opened in negative territory, with a broad decline across many stocks.
- The market then saw a divergence, and losses gradually narrowed, although it remained in a state of fluctuation.
- In the early afternoon session, banking stocks helped ease pressure on the market, but strong selling pressure continued to weigh on the index.
- By the close, the VN-Index posted a slight gain compared to the previous session's closing level.
- The Media sector recorded the most significant increase.
- Market breadth included 211 winners, 260 losers, and 65 unchanged.
- Liquidity rose 15.9% to VND 23.1 trillion.

VN-30 saw strong divergence (VN30 +0.50%)

- The basket recorded 15 increasing stocks, 12 decreasing stocks, and 3 unchanged.
- TCB (+5.36%) was the standout performer, driving the index higher.
- On the downside, VHM (-1.18%) recorded the largest decline.

Sectors and stocks daily highlights

- DSE (-3.80%) presented its 2025 targets to the AGM, aiming for total revenue of VND 849 billion and net profit of VND 262 billion, despite only a 2% increase in revenue from 2024, net profit is projected to surge 43%, potentially marking the highest profit in the company's history.
 - GEX (-0.22%) announced that Mr. Nguyen Van Tuan has submitted his resignation from the Board of Directors to focus on his role as CEO of GELEX Group, ensuring a clear separation between the Board's management functions and executive operations.
 - Foreign investors net sold VND 152 billion. Net buying was concentrated in VHM (-1.18%), VNM (+0.47%), and VCI (+0.40%), while TPB (0.00%) saw the highest net selling.
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