

07/03/2025: VN-Index geared up momentum (VN-Index +0.59%)

- VN-Index started the day with optimism following yesterday's gain. The buying force gradually kicked in and lifted the Index above the reference mark.
- The Banking and Real Estate sectors were the main growth drivers of the market.
- In the afternoon, the buyer kept expanding its movement and managed to push the market further at the end.
- The Real Estate sector accelerated its upward movement substantially, followed by the Banking and Basic Resources sectors.
- Market breadth included 271 winners, 185 losers, and 89 unchanged.
- Liquidity decreased by 7.1% to VND 20.8 trillion.

VN-30 anchored the market (VN30 +0.74%)

- The basket recorded 16 increasing stocks, 10 decreasing stocks, and 4 staying the same.
- Vin's stocks took the lead with VIC (+6.97%) reaching the ceiling price.
- Meanwhile, PLX (-1.83%), BVH (-1.73%), and GVR (-1.47%) put a hindrance on the basket.

Sectors and stocks daily highlights

- VIC (+6.97%) reached the ceiling price as its subsidiary company – VinPearl - has submitted an application to list nearly 1.8 billion shares on the Ho Chi Minh City Stock Exchange (HoSE), with a charter capital of VND 17,933 billion, under the ticker VPL.
- SGP (+1.13%) has announced its business objectives for 2025, aiming for a consolidated pre-tax profit of VND 316 billion, marking a 40% increase compared to the previous year. The company plans to maximize capacity at Tan Thuan Port, expand Hiep Phuoc operations, and develop the Cai Mep-Thi Vai and Nha Rong Khanh Hoi areas. A key focus is the Can Gio International Transshipment Port, a VND 113.5 trillion project set for completion by 2045.
- Foreign investors net sold VND 146 billion today, mainly driven by FPT (-0.14%) and MSN (-0.29%). On the other hand, VIC (+6.97%) and HPG (+0.36%) were the most net-bought stocks.



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