

10/03/2025: VN-Index continued to rise (VN-Index +0.32%)

- VN-Index continued its uptrend and started higher, following last week's strong price movement.
- After the opening, the index dipped due to profit-taking but remained in positive territory.
- In late trading, selling pressure intensified, particularly among large-cap stocks, but the market still closed with gains.
- By sector, economically sensitive sectors such as Real Estate and Banks led the gains.
- Market breadth included 197 winners, 263 losers, and 85 unchanged.
- Liquidity increased slightly by 10.8% to VND 22.7 trillion.

VN-30 barely rose (VN30 +0.09%)

- The basket recorded 16 increasing stocks, 10 decreasing stocks, and 4 staying the same.
- BCM (+6.93%) and VIC (+4.42%) supported the index.
- On the other hand, LPB (-1.69%) and FPT (-1.49%) weighed on the index.

Sectors and stocks daily highlights

- Becamex Tokyu, a joint venture between BCM (+6.93%) and Tokyu Corporation, held a groundbreaking ceremony for its condominium project "MIDORI PARK The NEST" in Binh Duong Province. The project will comprise a total of 972 units on a site area of 11,000 square meters, and is scheduled for completion in 2026.
- Today morning at the Indonesia-Vietnam Business Forum, VIC (+4.42%) subsidiaries VinFast, Sovico, FPT (-1.49%), and MWG (+0.48%) signed cooperation agreements with Indonesian companies.
- Foreign investors net sold VND 566 billion. Mainly FPT (-1.49%) and SSI (-0.93%) were net sold while MWG (+0.48%) was net bought.

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