

11/03/2025: VN-Index maintained upward trend (VN-Index +0.17%)

- Profit-taking pressures and the declining U.S stock market caused VN-Index to start below the reference market.
- Nevertheless, investors' sentiment quickly stabilized and buying force began to return.
- The market gradually inched up as green spread across stocks and sectors.
- The recovery momentum continued into the afternoon sessions, and the market turned positive along with the turnaround of Financial Services, Banking and Real Estate sectors.
- Market breadth included 231 winners, 247 losers, and 66 unchanged.
- Liquidity edged down by 5.8% to VND 21.4 trillion.

VN-30 made full recovery (VN30 +0.18%)

- The basket recorded 12 increasing stocks, 10 decreasing stocks, and 8 staying the same.
- MBB (+1.22%), MWG (+1.29%) and VPB (+1.55%) were the main factors pulling the index up.
- On the other hand, BVH (-2.31%) and FPT (-1.29%) still posted notable losses.

Sectors and stocks daily highlights

- CTD (+0.22%) joined the bidding for a VND 4.1 trillion package at Long Thanh Airport. The company's alliance currently offers the lowest price but for the longest construction time.
- VCG (+2.30%) is expected to receive VND 20 billion after its subsidiary announced dividend payment of 12% by cash and 50% by shares.
- Foreign investors net sold VND 210 billion. VHM (+0.44%) and EIB (+1.19%) were the most net bought stocks. For the net sold list, it was MSN (0.00%) and FPT (-1.29%).

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