

## **12/03/2025: VN-Index gained 5 consecutive days (VN-Index +0.14%)**

- As positive sentiment continued to be dominant in the market, the VN Index opened with a strong gain today.
- The market stabilized after the surge at the beginning, which was supported by increases in major sectors such as Banking and Real Estate.
- Although the buying force somewhat got weakened in the afternoon and touched the reference level once, it supported the Index to keep the initial gain all day.
- Sectors with large market capitalization anchored the Index, while the Technology sector was gloomy due to an unfavorable movement in FPT
- Market breadth included 189 winners, 272 losers, and 78 unchanged.
- Liquidity inched up by 3.5% to VND 21.9 trillion.

### **VN-30 made slightly declined (VN30 -0.08%)**

- The basket recorded 9 increasing stocks, 20 decreasing stocks, and 1 staying the same.
- VHM (+3.19%) and VCB (+3.09%) were the stocks that largely contributed to the basket.
- On the other hand, GVR (-1.80%), VIB (-1.44%), and HPG (-1.24%) recorded drops today.

### **Sectors and stocks daily highlights**

- AAA (-1.24%) approved the selling of 7.2 million shares of its subsidiary, HII (-0.43%). The company is no longer a parent company of HII as the ownership ratio changes from 54.85% to 45.1% if the transaction successfully completed.
  - VCB (+3.09%) reached a historical peak since listing in 2008 after an ex-date for 49.5% of stock dividend from remaining undistributed profits.
  - Foreign investors net sold VND 834 billion. FPT (-1.16%) had a strong net-sold with about VND 300 billion, followed by GMD (-1.10%), while VHM (+3.19%) and EIB (-1.64%) were the main destinations for foreign investors buying.
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