

## 14/03/2025: VN-Index was nearly unchanged (VN-Index -0.01%)

- Following a slight decline from yesterday, the VN-Index started the day with positive sentiment from investors to anchor the market. However, the seller gradually kicked in and somewhat narrowed down the Index.
- The upward momentum from the Real Estate, Banking, and Food & Beverage sectors was slowed down by the decrease in the Technology and Oil & Gas sectors.
- In the afternoon, the seller accelerated its movement and managed to keep the Index slightly below the reference mark.
- The selling pressure picked up in the Financial Services, Construction & Materials, and Basic Resources sectors.
- Market breadth included 170 winners, 283 losers, and 87 unchanged.
- Liquidity was 5.7% lower, recording VND 23 trillion.

### VN-30 changed insignificantly (VN30 -0.02%)

- The basket recorded 15 increasing stocks, 9 decreasing stocks, and 6 staying the same.
- SHB (+7.00%) reached the ceiling price, followed by VPB (+1.82%) and VIC (-1.56%).
- On the other hand, FPT (-3.74 %) was the only one to decrease by more than 1%.

### Sectors and stocks daily highlights

- MCH (-1.62 %) had its parent company reduce its ownership stake, fulfilling an additional condition for its listing on the Ho Chi Minh City Stock Exchange. This move is part of Masan Consumer's strategic plan to meet regulatory requirements for listing on Vietnam's main stock exchange.
- REE (-1.80%) has proposed the dismissal of a Board of Directors member at its upcoming Annual General Meeting. In addition, the company will maintain its 2024 cash dividend at 25% and plans to implement an Employee Stock Ownership Plan with shares priced at 10,000 VND per share.
- Foreign investors net sold VND 231.8 billion, focusing on FPT (-3.74%), DBC (-3.29%), and NLG (-0.15%). Meanwhile, VIX (+0.82%), VHM (+0.21%), and MWG (0.00%) were the most net-bought stocks.

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