

## **21/03/2025: VN-Index had gloomy trades (VN-Index -0.15%)**

- VN-Index opened with a slight gain. However, investors were still cautious after recent active sessions, which resulted in stagnant fluctuations.
- The Technology sector largely led by FPT tried to anchor the Index but some major sectors such as the Retail and the Bank sector pulled it back.
- In the afternoon, the market did not see improvements in both volume and value. Although the Index reached the reference level once, the buying force was insufficient to break it.
- Drops in the Banking and Food & Beverage sectors caused weakness in the market.
- Market breadth included 195 winners, 244 losers, and 89 unchanged.
- Liquidity decreased by 12.9%, down to VND 16.9 trillion.

### **VN-30 moved sideways (VN30 -0.05%)**

- The basket recorded 10 gainers, 16 decliners, and 4 unchanged stocks.
- TPB (-2.96%) and LPB (-2.11%) were the biggest decliner.
- On the other hand, VIC (+2.91%), FPT (+2.40%), and VHM (+1.90%) had notable increases.

### **Sectors and stocks daily highlights**

- In the first two months of 2025, MWG (+0.50%) recorded revenue of VND 24,524 billion, up 13.5% over the same period and completing 16% of the revenue plan of VND 150,000 billion. The company expects the peak for selling air conditioning products to come from this month.
- CTD (+0.12%) won a bid and started construction for the Vietnam National Universities Development Project which is worth VND 500 billion. The company had loans for the project from the World Bank and adheres to ESG requirements set by them.
- Foreign investors net-sold VND 950 billion. VND (+1.32%), and SHB (0.00%) were the main destinations for Foreign investors' selling. The most actively net-bought stock was VCI (-0.26%).



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