

## 25/03/2025: VN-Index unable to stay high (VN-Index +0.12%)

- VN-Index opened well above the reference mark as President Trump mentioned that many countries maybe exempted from recipocal tariffs.
- “Vin” stocks continued to be the leaders of the market along with Chemicals sector, driven primarily by rubber producers.
- Nevertheless, the market continued to see resistance near the 1,340 level.
- A sudden surge in selling pressures in the afternoon caused stocks to contracted gains and the market to dip, but both were able to slightly recover at the end.
- Market breadth included 270 winners, 191 losers, and 78 unchanged.
- Liquidity increased by 14.2% to VND 22.4 trillion.

### VN-30 closed in red (VN30 -0.14%)

- The basket recorded 16 increasing stocks, 10 decreasing stocks and 4 staying the same.
- Gainers above 1% were abundant with the most notable ones being VRE (+3.39%), TPB (+2.07%), BID (+1.53%), GVR (+1.32%).
- FPT (-1.94%) was the largest drag back on the index.

### Sectors and stocks daily highlights

- Technology stocks FPT (-1.94%), CMG (-0.36%) declined after PYN Elite fund took profit on the sector and warned of a potential tech-bubble.
- GEE (+4.38%) surged as the company estimated net profit for 1Q2025 to be VND 465 billion (+215% YoY).
- Foreign investors net-sold VND 396.8 billion today. FPT (-1.94%) topped the net sold list along with SHB (0.00%). On the other hand, VRE (+3.39%) and VPI (-0.50%) were the most net bought stocks.

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