

27/03/2025: VN-Index moved cautiously (-0.17%)

- The VN-Index opened slightly higher, supported by blue-chip stocks such as VIC and MSN, despite Wall Street's decline and a mixed performance across Asian markets.
- The reversal of VIC dragged the market down, leading to a narrow-range fluctuation.
- The market closed slightly lower just above the 20-day moving average (MA20) with low liquidity, indicating that sellers were not aggressive and buyers were also cautious.
- The Communication sector weighed on the market, while the Technology sector provided support.
- Market breadth included 156 winners, 278 losers, and 82 unchanged.
- Liquidity dropped 14.2% to VND 16.05 trillion.

VN-30 closed below MA20 (-0.09%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks, and 1 staying the same.
- SHB (+3.67%) and FPT (+2.60%) were top performers, both gained over 2%.
- VRE (-1.50%) was the most notable loss of the day.

Sectors and stocks daily highlights

- DBC (+0.68%) announced the commercial launch of its African swine fever (ASF) vaccine and the inauguration of the Dacovet Vaccine Plant in Bac Ninh on 29/3/2025. Dacovet plans to produce 3 types of vaccines: ASF DACOVAC ASF2, Porcine reproductive and respiratory syndrome vaccine, and Foot-and-mouth disease vaccine. These are the most severe and frequently occurring livestock diseases in Vietnam.
- FPT (+2.60%) officially inaugurated its High-Tech and Semiconductor R&D Center at Software Park No. 2 in Da Nang on 27/3/2025. This marks a key step in implementing the comprehensive collaboration program between FPT Corporation and the Da Nang Department of Science and Technology, announced in 1/2025.
- Foreign investors net-sold VND 63 billion today. TPB (-1.38%) recorded the highest net selling of nearly VND 162 billion. On the other hand, SHB (+3.67%) and VCI (-0.26%) were among the most net-bought stocks.

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