

28/03/2025: Selling movement slightly extended (-0.48%)

- The sellers soon showed up after the market opened and decently narrowed the Index below the reference mark in the morning.
- The Banking, Retail, and Technology put a hindrance on the market.
- In the afternoon, the seller accelerated its momentum and further dragged down the market at the end.
- The slight upward movement from the Financial Services and Real Estate sectors failed to anchored the Index, while other sectors were covered in red.
- Market breadth included 152 winners, 293 losers, and 81 unchanged.
- Liquidity picked up by 6.25% to VND 17 trillion.

VN-30 decreased at the same pace (-0.46%)

- The basket recorded 6 increasing stocks, 18 decreasing stocks, and 6 staying the same.
- PLX (-2.81%), HDB (-1.77%) and FPT (-1.74%) weighed on the basket.
- VIC (+1.58%) and LPB (+1.36%) were the two stocks increased more than 1%.

Sectors and stocks daily highlights

- STK (-0.19%) revealed that the company has lowered the price of recycled fiber to secure orders, aiming to avoid direct competition with low-cost Chinese products. Instead of competing on price, the company is focusing on offering premium, eco-friendly materials to maintain market share. Despite the price cut, the firm remains optimistic about growing global demand for sustainable textiles, positioning itself as a high-quality alternative in the industry.
- VGC (-2.90%) has successfully acquired a glass manufacturing company previously owned by Japan's Nippon Sheet Glass. This move strengthens its position in Vietnam's glass industry, expanding its production capacity and market reach. The acquisition aligns with the company's strategy to enhance domestic production and reduce dependence on foreign suppliers, especially amid growing demand for high-quality glass products in construction and industrial sectors.
- Foreign investors net-sold VND 406.9 billion today, mainly driven by PNJ (-3.42%), VNM (-1.31%), and FPT (-1.74%). On the other hand, VIX (0.00%) was the only notable net-bought stock.



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