

31/03/2025: VN-Index postponed the uptrend (VN-Index -0.80%)

- VN-Index opened lower following a sharp decline in the U.S. market overnight.
- The market continued to fluctuate within a narrow range; however, weak buying power was insufficient to help the index recover.
- Selling pressure gradually intensified, causing the index to weaken further and close in red, signaling a high probability that the uptrend has ended, the index is likely to return to the 1,290-point zone in the coming sessions.
- The Chemicals and Information Technology sectors exerted the most downward pressure on the market.
- Market breadth included 135 winners, 322 losers, and 63 unchanged stocks.
- Liquidity surged 25.3% to VND 21.2 trillion.

VN-30 dominated in red (VN-30 -0.73%)

- The basket recorded 8 increasing stocks, 20 decreasing stocks, and 2 staying the same.
- GVR (-6.90%), BCM (-3.61%), and MSN (-2.48%) were the biggest decliners.
- No stock gained more than 1%.

Sectors and stocks daily highlights

- LPB (-0.60%) released its audited consolidated financial statements for 2024, reporting a pre-tax profit of VND 12,168 billion (+73% YoY), achieving 116% of the profit target approved by the Annual General Meeting.
- SSB (-0.76%) published documents for its 2025 Annual General Meeting, setting a pre-tax profit target of VND 6,458 billion and an after-tax profit of VND 5,158 billion, marking a 7% YoY increase. The bank also announced plans to acquire shares in ASEAN Securities Joint Stock Company.
- Foreign investors net-sold VND 1,282 billion today, with VNM (+0.50%) leading the net-selling list. On the other hand, VIX (-2.39%) was the most net-bought stock.

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