

## **14/04/2025: VN-Index increased for the third consecutive session (+1.55%)**

- Positive momentum continued as VN-Index started high above the reference mark.
- The market began to see divergence and cooled down cashflow.
- Construction Materials and Real Estate stocks supported the market growth, while Banking and Financial Services stocks corrected.
- Nevertheless, the market began to see a more uniformed growth as buying forces began to pour into those sectors in the afternoon.
- As such, the index gradually increased and closed near day's highest.
- Market breadth included 311 winners, 179 losers, and 48 unchanged.
- Liquidity retreated 36.5% to VND 24.2 trillion.

### **VN-30 slightly lagged behind (VN-30 +1.22%)**

- The basket recorded 16 increasing stocks, 11 decreasing stocks and 3 staying the same.
- VIC (+6.91%), VHM (+6.92%), and MWG (+6.99%) were the main supporters to the index.
- On the other hand, Banking stocks SSB (-4.25%), LPB (-1.02%), TPB (-1.14%) held the market back.

### **Sectors and stocks daily highlights**

- HPG (+4.32%) enjoyed a 0% tariff rate when exporting HRC products to EU, while other producers HSG (-0.69%), NKG (-1.20%) suffered 12.1%.
- MWG (+6.99%), FRT (+6.41%), DGW (+4.86%) surged as Mr. Trump exempted reciprocal tariffs for smartphones and computers.
- Foreign investors net sold VND 113 billion today. FPT (0.00%) was the most net sold stocks. On the other hand, net buying focused on HPG (+4.23%), as well as ACB (-0.20%) and VHM (+6.92%).

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