

01/04/2025: VN-Index bounced back (VN-Index +0.80%)

- VN-Index regained green along with the global market, starting high above the reference mark.
- Although the gain was strong, most of it came from major large cap stocks while liquidity remained weak.
- As such, a pick up in selling pressures in the afternoon easily brought the index back down.
- Nevertheless, the recovery in Banking and Financial Services helped the market to bounce back and close at day's highest.
- Market breadth included 308 winners, 133 losers, and 81 unchanged stocks.
- Liquidity dropped significantly 29.3% to VND 15.0 trillion.

VN-30 led the growth (VN-30 +0.96%)

- The basket recorded 22 increasing stocks, 5 decreasing stocks, and 3 staying the same.
- Most notable gainers were VRE (+4.44%), VHM (+3.31%), STB (+3.66%), VIC (+2.93%).
- GVR (-1.70%) and BVH (-1.13%) were the main drag back.

Sectors and stocks daily highlights

- VRE (+4.44%) surged after the company target a record high net profit of VND 4,700 billion (+15% YoY) net profit. VRE plans to introduce nearly 120,000 m2 GFA of retail space in 2025.
 - HVN (+1.56%) gained an additional VND 700 billion in net profit following its post-audit results.
 - Foreign investors net-sold a lesser amount of VND 440 billion today. SSI (+0.19%), MSN (-0.90%), FRT (-6.67%) were the main focus of selling pressures. On the other hand, VRE (+4.44%) and VHM (+3.31%) were the most net bought stocks.
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