

02/04/2025: VN-Index barely holds positive (VN-Index +0.04%)

- Continuing from yesterday, the VN-Index opened higher, driven by improved investor sentiment.
- The index continued its upward momentum during the morning session.
- In the afternoon, the index remained strong, but a significant sell-off toward the end of the session reduced gains, leaving only a marginal increase compared to the previous day.
- By sector, the rally was led by Automobiles & Parts, Financial Services, and Technology.
- Market breadth included 245 winners, 200 losers, and 77 unchanged stocks.
- Liquidity surged by 28.2% to VND 19.2 trillion.

VN-30 unchanged (VN-30 +0.00%)

- The basket recorded 10 increasing stocks, 17 decreasing stocks, and 3 staying the same.
- SSI (+1.54%), FPT (+1.24%), and VIC (+1.17%) led the gains.
- On the other hand, SSB (-1.79%), BVH (-1.14%), STB (-1.13%), and MBB (-1.02%) fell sharply.

Sectors and stocks daily highlights

- VIC (+1.17%) announced on April 1 that it will sell its subsidiary, Movian AI Company, to US semiconductor giant Qualcomm. The transfer price has not yet been disclosed.
- VIB (-0.25%) and Kafi Securities, a local Vietnamese securities company, signed a memorandum of understanding (MoU) today. Both sides will work to build a comprehensive digital financial ecosystem.
- Foreign investors net sold VND 710 billion. In particular, TPB (-0.35%) and VNM (-0.49%) were net sold. On the other hand, net bought was mostly seen in VRE (+0.75%) and VIX (+3.60%).

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